

Company & Product Introduction

August 2024

Executive Summary | Our Mission to 'Clean up Clean Energy!'

Market Growth
and
Opportunities

Recycling
Technology and
Processes

Strong Team
and Strategic
Partnerships

"Cleaning Up
Clean Energy"

Market Overview

30%

Growth in Lithium-ion battery market in 2023

7-10x

Projected market growth by 2030 at 23% CAGR

\$50B

Value opportunity for Lithium-ion battery
recycling by 2030

Positioned for Success

Strong talent density with proven experience in scaling organizations

Excellent track record in entrepreneurship and delivering highly successful exits

Exceptional operational experience across renewables and energy storage

Challenges

High capex, long permitting lead times, inefficient process

Environmental and Ethical issues with Lithium mining

National Security for Critical Minerals

Opportunities

"Liquid Gold" (Oil) driven largely by Transportation vs "White Gold" (lithium) driven by Transportation/Energy/Consumer Electronics

US & India estimated to capture >50% of the value

Cost-efficient recycling is a sustainable way to bridge the supply-demand gap for Lithium

SIEMENS Gamesa
RENEWABLE ENERGY

Vestas

ABB enel



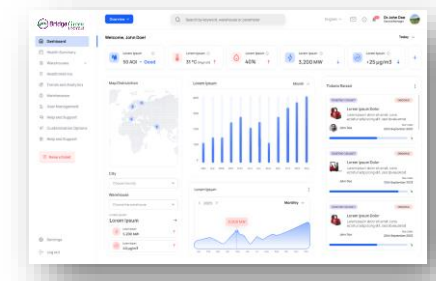
Technology Development | Proprietary Products



Black Mass/Precursor Materials

- A comprehensive process to achieve high-grade black mass
- Extract precursor materials with 80% purity & 40% lower emissions

Tech Stacks



SoH AI SaaS



Second Life Battery Systems

- An AI-enabled model estimates the State of Health (SoH) batteries with high precision
- Fully integrated Battery Systems from Second Life cells/modules with enhanced BMS
- end-to-end monitoring of materials to comply with standards

