# Round 3 Community Power Accelerator Portfolio Narrative Template

# Team Name: (Team Name)

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| **Portfolio Summary** | | | | | | | | | | |
| *Phase 1 is seeking new or expanding solar developers with a high potential of developing a portfolio of two or more solar projects totaling, in aggregate, at least 1 MWAC of distributed solar (not exceeding 5 MWAC for a single project).*  *Complete the fields below for your project portfolio. Add or remove lines as needed depending on the number of projects in your portfolio.* | | | | | | | | | | |
| **How many projects are in your planned portfolio?** | | |  | | **How many total megawatts of PV will you build?** | | | | |  |
| **Portfolio Summary** | **Project’s Name** | **PV Capacity (MWDC)** | | **Storage? (Y/N)** | | **Storage Size (MWDC)** | **Storage Size**  **(MWh)** | **Model** | **Planned Meaningful Benefits** | |
| Project 1 |  |  | |  | |  |  | Choose an item. |  | |
| Project 2 |  |  | |  | |  |  | Choose an item. |  | |
| Project 3 |  |  | |  | |  |  | Choose an item. |  | |
| Project 4 |  |  | |  | |  |  | Choose an item. |  | |
| Project 5 |  |  | |  | |  |  | Choose an item. |  | |
|  | **Totals** |  | |  | |  |  |  |  | |

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| **Project Information** | | | | | | | | | |
| *What specific projects would you be seeking to develop and finance during the course of the prize? What is your plan to develop a portfolio of at least 1 MWAC of distributed solar projects over the course of the prize? Please include as much information as possible, even if the information is tentative or anticipated. Teams are allowed to make changes to their planned projects in subsequent phases as needed.*  *Please describe the portfolio of distributed solar projects (minimum two, totaling at least 1 MWAC) that you are planning to develop during the course of the prize. Complete the table below for* ***each project in your portfolio****.* | | | | | | | | | |
| **Project 1 – INSERT PROJECT NAME** | | | | | | | | | |
| **Installed PV Capacity (kWDC)** | **Is Storage Included?**  **(Yes/No)** | **Storage Size**  **(kWDC)** | **Storage Size (kWh)** | | | **Complete street address of site, or as close as can be described at present.** | **Model** | **Meaningful Benefits** | |
|  |  |  |  | | |  | Choose an item. |  | |
| **Describe and provide context for your project, including information on why it was selected and what the potential impact is for the community.** | | | |  | | | | | |
| **Current stage of development (initial idea, scoping, pre-financing, post-financing[[1]](#footnote-1) etc.)** | | | |  | | | | | |
| **Is the project located in a disadvantaged community or Justice40 census tract[[2]](#footnote-2)?** | | | Yes  No | | **Are project beneficiaries in a different location than the project?** | | | | Yes  No |
| **Describe the community where your project will be located. And if in a different location than the project, where will the project’s beneficiaries be located.** | | | |  | | | | | |
| **Number of planned off-takers/subscribers or beneficiaries** | | | |  | | | | | |
| **Describe the current status of site control for the project** | | | |  | | | | | |
| **Name the developer, co-developers, and other partnerships (including EPC) and describe their role in supporting your portfolio.** | | | |  | | | | | |
| **Describe in detail, the planned project ownership structure (third party owned, utility owned, community owned, etc.)** | | | |  | | | | | |

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| **Project 1 – INSERT PROJECT NAME Planned Meaningful Benefits** | | |
| *Complete the table below describing the planned meaningful benefits for your project portfolio. (You must include the first two and at minimum one of the last three)* | | |
| **MB #1** | **Describe how the planned project will deliver *Equitable Access and Consumer Protections* to community members. Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #2** | **Describe how the planned project will deliver *Meaningful Household Savings* to community members. Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #3** | **Describe how the planned project will deliver *Resilience, Storage, & Grid Benefits,* if applicable.Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #4** | **Describe how the planned project will deliver *Community-Led Economic Development*, if applicable. Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #5** | **Describe how the planned project will deliver *Solar Workforce Development,* if applicable. Provide detail on how you envision implementing in the portfolio.** |  |
| **Describe how you plan to lock into your organizational or project bylaws guarantees for the long-term continuation of your proposed meaningful benefits and other high standards of business ethics beyond completion of this prize.** | |  |
| **Describe any experience with providing meaningful benefits (or similar) in past projects and how you can leverage this experience for your planned prize portfolio.** | |  |
| **Describe any current challenges or barriers that are impeding your organization from developing solar with the Five Meaningful Benefits.** | |  |

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| **Project 2 – INSERT PROJECT NAME** | | | | | | | | | |
| **Installed PV Capacity (kWDC)** | **Is Storage Included?**  **(Yes/No)** | **Storage Size**  **(kWDC)** | **Storage Size (kWh)** | | **Complete street address of site, or as close as can be described at present.** | | **Model** | **Meaningful Benefits** | |
|  |  |  |  | |  | | Choose an item. |  | |
| **Describe and provide context for your project, including information on why it was selected and what the potential impact is for the community.** | | | |  | | | | | |
| **Current stage of development (initial idea, scoping, pre-financing, post-financing[[3]](#footnote-3) etc.)** | | | |  | | | | | |
| **Is the project located in a disadvantaged community or Justice40 census tract[[4]](#footnote-4)?** | | | Yes  No | | | **Are project beneficiaries in a different location than the project?** | | | Yes  No |
| **Describe the community where your project will be located. And if in a different location than the project, where will the project’s beneficiaries be located.** | | | |  | | | | | |
| **Number of planned off-takers/subscribers or beneficiaries** | | | |  | | | | | |
| **Describe the current status of site control for the project** | | | |  | | | | | |
| **Name the developer, co-developers, and other partnerships and describe their role in supporting your portfolio.** | | | |  | | | | | |
| **Describe in detail, the planned project ownership structure (third party owned, utility owned, community owned, etc.)** | | | |  | | | | | |

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| **Project 2 – INSERT PROJECT NAME Planned Meaningful Benefits** | | |
| *Complete the table below describing the planned meaningful benefits for your project portfolio. (You must include the first two and at minimum one of the last three)* | | |
| **MB #1** | **Describe how the planned project will deliver *Equitable Access and Consumer Protections* to community members. Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #2** | **Describe how the planned project will deliver *Meaningful Household Savings* to community members. Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #3** | **Describe how the planned project will deliver *Resilience, Storage, & Grid Benefits,* if applicable.Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #4** | **Describe how the planned project will deliver *Community-Led Economic Development*, if applicable. Provide detail on how you envision implementing in the portfolio.** |  |
| **MB #5** | **Describe how the planned project will deliver *Solar Workforce Development,* if applicable. Provide detail on how you envision implementing in the portfolio.** |  |
| **Describe how you plan to lock into your organizational or project bylaws guarantees for the long-term continuation of your proposed meaningful benefits and other high standards of business ethics beyond completion of this prize.** | |  |
| **Describe any experience with providing meaningful benefits (or similar) in past projects and how you can leverage this experience for your planned prize portfolio.** | |  |
| **Describe any current challenges or barriers that are impeding your organization from developing solar with the Five Meaningful Benefits.** | |  |

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| **Plans for Long-Term Growth** |
| *Describe your vision for your organization’s long-term growth as a solar developer. Outline your organization's long-term growth strategy as a solar developer. Complete the table below to elaborate on the following aspects.* |
| **Prospective markets:** Detail potential new markets or geographies that your organization would like to expand to in the future, and how you plan to do so.    *Insert answer here.* |
| **Beneficiary/subscriber expansion:** Describe your plans and strategies to broaden your subscriber or beneficiary base, ensuring increased and equitable participation in distributed solar initiatives.  *Insert answer here.* |
| **Expanded benefits:** Explain how your organization intends to provide and/or expand the Five Meaningful Benefits within your future projects. Illustrate your approach to incorporating additional advantages that positively impact the communities you plan to serve.    *Insert answer here.* |
| **Financial growth/Model replicability:** Beyond philanthropic grants, what is your plan to increase or leverage funds from private capital to ensure long-term replicability and scalability of your model(s)?  *Insert answer here.* |

**Please read and comply with submission requirements in the** [**Official Rules**](https://www.herox.com/CommunityPowerAcceleratorRound3/resource/1981)**.**

**COMPETITORS THAT DO NOT COMPLY WITH THESE REQUIREMENTS MAY BE DISQUALIFIED.**

1. If a project has already received financing, please provide an explanation of why the current funding does not incorporate the Five Meaningful Benefits. [↑](#footnote-ref-1)
2. For information regarding disadvantaged communities and Justice40 census tracts, please see the DOE Climate and Economic Justice Screening Tool: <https://screeningtool.geoplatform.gov/en/about>. [↑](#footnote-ref-2)
3. If a project has already received financing, please provide an explanation of why the current funding does not incorporate the Five Meaningful Benefits. [↑](#footnote-ref-3)
4. For information regarding disadvantaged communities and Justice40 census tracts, please see the DOE Climate and Economic Justice Screening Tool: <https://screeningtool.geoplatform.gov/en/about>. [↑](#footnote-ref-4)